



STATE OF CONNECTICUT  
TEACHERS' RETIREMENT BOARD  
21 GRAND STREET HARTFORD, CT 06106-1500  
Toll-Free 1-800-504-1102 (860) 241-8400 Fax (860) 525-6018 [www.state.ct.us/trb](http://www.state.ct.us/trb)

March 2002

### **CHANGES IN FEDERAL INCOME TAX WITHHOLDING RATES**

New tax withholding tables, that are a result of the Economic Growth and Tax Relief Reconciliation Act of 2001, may reduce the amount of federal income tax withheld from your retirement benefit, beginning with the payment issued at the end of March.

If you receive a paper check from this office, refer to your March 31, 2002 check stub for the current federal withholding deduction. If you receive your payment via Electronic Funds Deposit (EFT), a statement is enclosed if there is any change to your net benefit amount.

Benefit recipients who have a federal tax withholding election on file with CTRB based on a flat dollar amount will not see a change in their withholding amount.

If you would like to change your withholding election, please complete and return the Federal and CT Withholding Tax Change Form on the reverse side of this letter.

**PLEASE SEE REVERSE SIDE OF THIS LETTER**



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## FEDERAL AND CT TAX WITHHOLDING CHANGE FORM

Print your name	Social Security Number	OR	CTRB#
Address	City	State	Zip
( )			/01/
Home Phone	Month Effective		

* * * * *	<b>FEDERAL TAX ELECTION</b>	* * * * *
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Please select one option below:

- ☐ No withholding. I realize that I am liable for payment of Federal Income Tax on my Teachers' Retirement Benefit.
- ☐ I wish to have \$\_\_\_\_\_ withheld monthly for Federal Income Tax.
- ☐ I would like to have the computer calculate the withholding based on the following status and exemptions:  
Circle One:      Married      Single      Exemptions: \_\_\_\_\_  
(TRB will code zero exemptions if none is specified)  
Optional for choice 3: I wish to have \$\_\_\_\_\_ withheld from my monthly benefit payment in addition to the withholding based on status and exemptions.

* * * * *	<b>CONNECTICUT TAX ELECTION</b>	* * * * *
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CTRB can only withhold State taxes for the State of Connecticut. If you have any questions on your Connecticut tax obligation, contact the Department of Revenue at 1-800-382-9463 (in CT) or 1-860-297-5962 (in Hartford, CT) or visit their website @ [www.drs.state.ct.us](http://www.drs.state.ct.us).

- ☐ I elect to have \$\_\_\_\_\_ withheld monthly for Connecticut Income Tax.  
(Whole dollar amount only, percentages not acceptable)
- ☐ I elect to have **NO** Connecticut income tax withheld from my Teachers' Retirement benefit.

Member's Signature

Date

*Please return this completed form to the Connecticut Teachers' Retirement Board at the above address no later than the first day of the month for the change to take place the end of that same month. (Checks for the month are issued at the end of that month.)*